Electronic Acknowledgement Receipt				
EFS ID:	4964648			
Application Number:	09677535			
International Application Number:				
Confirmation Number:	4334			
Title of Invention:	SYSTEMS AND METHODS FOR MANAGING CLIENT ACCOUNTS			
First Named Inventor/Applicant Name:	Bruce Bent			
Customer Number:	22428			
Filer:	William T. Ellis/Heidi Hernandez			
Filer Authorized By:	William T. Ellis			
Attorney Docket Number:	049212-0103			
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## Payment information:

Submitted with Fayment	110
File Listing:	

<u>-</u>							
Document Number	Document Description	File Name	File Size(Bytes)/ Message Digest	Multi Part /.zip	Pages (if appl.)		
1	Applicant summary of interview with	Proposed Claims.pdf	1589251	no	38		
examiner	rioposeaelamispa	b31ad15c9b0990395b729082vf5u2fu04f18 1571		30			
Waynings							

Warnings:

Information:

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## New Applications Under 35 U.S.C. 111

If a new application is being filed and the application includes the necessary components for a filing date (see 37 CFR 1.53(b)-(d) and MPEP 506), a Filing Receipt (37 CFR 1.54) will be issued in due course and the date shown on this Acknowledgement Receipt will establish the filing date of the application.

## National Stage of an International Application under 35 U.S.C. 371

If a timely submission to enter the national stage of an international application is compliant with the conditions of 35 U.S.C. 371 and other applicable requirements a Form PCT/DO/EO/903 indicating acceptance of the application as a national stage submission under 35 U.S.C. 371 will be issued in addition to the Filing Receipt, in due course.

## New International Application Filed with the USPTO as a Receiving Office

If a new international application is being filed and the international application includes the necessary components for an international filing date (see PCT Article 11 and MPEP 1810), a Notification of the International Application Number and of the International Filing Date (Form PCT/RO/105) will be issued in due course, subject to prescriptions concerning national security, and the date shown on this Acknowledgement Receipt will establish the international filing date of the application.